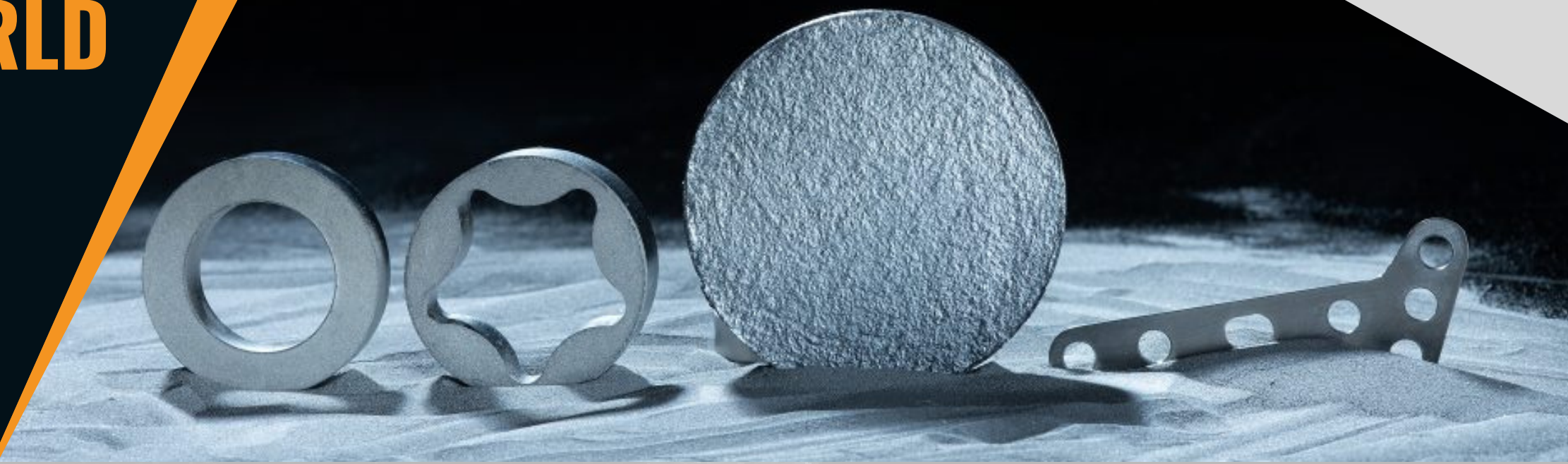




is an innovative privately owned mining and metallurgical company

**WE LOVE TITANIUM
BELIEVE THAT IT WILL
CHANGE THE WORLD**



OUR INNOVATIVE PROJECT

Own revolutionary technology cuts titanium cost in **4 times**

The zero waste concept of **green titanium**

2 domestic patents and the US patent for **Velta Ti Process™**

Investment in research & development over the past 3 years amounts to **\$3.5 million**

OUR MINING BACKGROUND

Birzulivske deposit is successfully operating during **10 years**, Likarivske deposit is **preparing for launch**

Unique high-grade **titanium feedstock** **2%** of the global titanium feedstock market

100% of our feedstock is exported worldwide: our key customers are Chemours (DuPont), Precheza, and Traxys

1,205,000 tons are extracted, enriched, and delivered **UAH 520 million** in taxes had been paid as of 2022

OUR MISSION

is to create a New Era of Titanium, where humanity benefits from a technologically advanced and environmentally safe base-material for a higher quality of life

TI METAL

is an innovative project to build fully vertically integrated manufacturing complexes producing final titanium products based on Velta Ti Process, revolutionary green technology